

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FTX TRADING LTD., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

**THIRD SUPPLEMENTAL DECLARATION OF EDGAR W. MOSLEY II IN SUPPORT OF
DEBTORS' APPLICATION TO EMPLOY AND RETAIN ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO THE DEBTORS AND DEBTORS IN
POSSESSION PURSUANT TO SECTIONS 327(A) AND 328
OF THE BANKRUPTCY CODE NUNC PRO TUNC TO THE PETITION DATE**

Edgar W. Mosley II, being duly sworn, hereby states as follows:

1. I am a Managing Director with Alvarez & Marsal North America, LLC (together with employees of its affiliates (all of which are wholly-owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors, "A&M"), a restructuring advisory services firm with numerous offices throughout the country. I submit this declaration (this "Third Supplemental Declaration") to supplement my prior declarations that have been submitted in connection with A&M's retention in these chapter 11 cases. Except as otherwise noted,² I have personal knowledge of the matters set forth herein.

¹ The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/FTX>. The principal place of business of Debtor Emergent Fidelity Technologies Ltd is Unit 3B, Bryson's Commercial Complex, Friars Hill Road, St. John's, Antigua and Barbuda.

² Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at A&M and are based on information provided by them.

2. On November 11, 2022 and November 14, 2022 (as applicable, the “Petition Date”),³ FTX Trading Ltd. and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) commenced these cases by filing voluntary petitions for relief under chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Court”).

3. On December 21, 2022, the Debtors filed their *Application for an Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Nunc Pro Tunc to the Petition Date* (the “Application”) and attached thereto was my declaration of support of the Application (the “Original Declaration”).

4. On January 19, 2023, the Court entered the *Order Authorizing the Retention and Employment of Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code Nunc Pro Tunc to the Petition Date*.

5. On January 19, 2023, and June 23, 2023, the Debtors filed supplemental declarations in support of the Application (together with the Original Declaration, the “Prior Declarations”).

6. I submit this Third Supplemental Declaration to disclose certain additional information which has come to my attention since the filing of the Prior Declarations. Capitalized terms used herein and not otherwise defined have the respective meanings set forth in the Prior Declarations.

³ November 11, 2022 is the Petition Date for all Debtors, except for Debtor West Realm Shires Inc.

ADDITIONAL POTENTIAL PARTIES IN INTERST

7. In connection with its proposed retention by the Debtors in these cases, A&M has undertaken an ongoing analysis to determine whether any material relevant facts or relationships have arisen or discovered. In connection therewith, it has come to A&M's attention that the entities identified on Schedule A hereto ("New Parties") are parties involved in the Debtor's chapter 11 cases who were not identified on Schedule A to the Prior Declarations. The New Parties together with the parties identified on Schedule A to the Prior Declarations are hereinafter referred to as the "Potential Parties in Interest".

8. In addition, I note that A&M has made certain personnel available to provide financial advisory services to WeWork Inc. and its affiliated debtors and debtors in possession ("WeWork") in connection with their chapter 11 cases. WeWork provided office space to the Debtors and are an unsecured creditor with claims of approximately \$87,000 in the Debtors' chapter 11 cases. A&M's services for WeWork do not include pursuing claims against the Debtors and A&M will recuse itself in both matters from any litigation or dispute that may arise between WeWork and the Debtors.

9. Based on the Firm Procedures described in the Original Declaration, the relationships with the New Parties are identified on Schedule B hereto. In addition, Schedule B contains updated disclosures of connections to certain categories of Potential Parties in Interest.

10. Based on the results of its review, to be best of my knowledge, except as set forth herein or in the Prior Declarations, A&M does not have an active relationship with any of Potential Parties in Interest in matters relating to the Debtor's chapter 11 cases.

11. To the extent any information disclosed herein requires amendment or modification upon A&M's completion of further review or as additional party-in-interest information

becomes available to it, a further supplemental declaration reflecting such amended or modified information will be submitted to the Court.

[Remainder of page intentionally left blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing statements are true and correct.

Dated this 28th day of December, 2023

By: /s/ Edgar W. Mosley II
Edgar W. Mosley II
Managing Director

Schedule A

Name on File
BFCP IV LLC
Boba Foundation (fka OMG Foundation)
Boerner, Lindsey
Boryenace, Adam
Name on File
Name on File
Name on File
Camp, Stanton
Canoy, Dario
Cellco Partnership d/b/a Verizon Wireless
Name on File
Chao-Hung, Yang
Name on File
Checkout APAC Pte. Ltd.
Chen, Tianyun
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Name on File
Fondation Serendipity
Name on File
Genesis Asia Pacific Pte. Ltd.
Genesis Global Holdco, LLC
Gensler Costa Rica SRL
Name on File
Name on File

FTX Trading Ltd. – Redacted Parties in Interest

Name on File	Name on File
Name on File	Name on File
Name on File	McGee, Michael
Green Healthy House, LLC.	Meents, David
Name on File	Name on File
Name on File	Name on File
Name on File	Name on File
Name on File	Name on File
IPV FTX Co-Invest, a series of Iron Pine Ventures Co-Invest Fund LLC	Name on File
Name on File	Name on File
Name on File	Name on File
Name on File	Millar, Tim
Name on File	Name on File
Name on File	Name on File
Name on File	Name on File
JK Advisory Pty Ltd	Name on File
Name on File	Name on File
Johnson, Brent	Neil Patel Digital, LLC
Name on File	Ngoy, Lena
Name on File	Name on File
Kephas Corporation dba DAAG Technology Services	Name on File
Name on File	Name on File
Korell, Bailey J.	Name on File
Lawler, Tana	Oroboros FTX I, LLC
Leslie, Latoya N	Name on File
Liquid Value GP Limited	Name on File
Lötscher, Marcel	Name on File
Lovero, Justin	Name on File
Name on File	Rational PR, LLC
Name on File	Rheingans-Yoo, Ross
Name on File	Rightsize Facility Performance of Illinois, LLC
Lyon, Matthew	Name on File
Name on File	Name on File
Mann, Brandon	Name on File
Name on File	Rosenfield, Ian
Name on File	Name on File
Name on File	Name on File
MarketVector Indexes GmbH	Name on File
Markou, Joshua	Saugstad, Monique
Mashinsky, Alex	Name on File
Name on File	Scott, George Shamond
Name on File	Serendipity Network Ltd.
Name on File	Name on File

Contract Counter-Parties

Coinhub Group Inc
Dalian Tianfang Enterprise Management Co., Ltd.
Fastrax S.A.

FTX Trading Ltd. – Redacted Parties in Interest

Fengzhen Wang
 Ferreyros S.A.
 Fueltech Ltda
 Harun Ozan
 Horiba, Ltd.
 Jack in the Box
 Kent Uyehara
 Nguyen Huu Tai
 Power Rich International Development Limited
 Shenzhen Galaxy Real Estate Development Co., Ltd.
 The Financial Times Limited
 Turkiye Finans Katilim Bankasi A.S.

Ordinary Course Professionals

Abrams & Bayliss LLP
 Advokatur Sprenger+Partner
 Alpha 8 Tax Solutions
 Arias, Fábrega & Fábrega
 Axalo Treuhand AG
 Bowmans
 CDB Legal Services
 Cinder Creek LLC
 Farahat & Co.
 FCG Fair Consulting Group
 Grant Thornton
 Groom Law Group
 Hamel-Smith Caribbean
 Harris Kyriakides
 Kantenwein Zimmermann Spatscheck & Partner
 KPMG
 Ladas & Parry LLP
 Lane IP
 Lincoln Park Advisors LLC
 Link Partners
 MKY Group AG
 Niro LLC
 North Country Capital LLC
 S&N Partners
 SEK Steuerberatungsgesellschaft
 Tricor Services Limited

Taxing Authority/Governmental/Regulatory

Agencies

Dubai Multi Commodities Centre
 Hk Inland Revenue Dept

New York State Department of Taxation and
 Finance

US Department of Treasury

UCC Professionals

Epiq Corporate Restructuring

Vendors

A - Star Consulting Llc
 A&G Beteiligungsgesellschaft Mbh
 Ace Digital Innovations Co. Ltd
 AIA SG Pte Ltd.
 Al-muzaini Exchange Co, K.s.c.c
 Astteria (Hk) Limited Astteria (Hk) Limited
 Asymmetric Labs Inc.
 Blue Reservoir Pte Ltd
 BOST
 C W Publishing
 C2 Capital Management, Llc
 CAPITAL MANAGEMENT AG
 CBD
 Central Provident Fund (Singapore)
 Chicago Title Insurance Company
 CHINA ZHESHANG CO LTD
 Crowe Horwath First Trust LLP
 Data.AI
 DAVID CHIU
 DCG International Investments Ltd.
 Decheque Inc.
 Digital Assets Council of Financial Professionals,LLC
 Digital Entertainment Asset Pte. Ltd
 DUBAI WORLD TRADE CENTRE LLC
 E-BENE CONSULTING
 Easy Collect and International Payment Service
 (credit card
 Far Horizon Capital Inc
 Farhat Office
 Fastlane Consulting Ltd
 Grey Elephant Solutions Llc
 Hashwatt, Inc
 High 5, Llc
 Into the Block
 Joseph Learner
 Kirsch Capital Equity
 KRA Overseas Ltd.
 Layer3 Xyz, Inc

FTX Trading Ltd. – Redacted Parties in Interest

Light Year Capital Gmbh
Mercedes F-1
Merril Lynch
Milo Credit, Llc
MPEG Live
Ocean Digital 401K
Offpiste Io Inc
OpenFortue
Osum, Inc
Pattern Engine, Inc
Payblr, Inc.
Pdyf (Bvi) Feeder Ltd .
Philip Iannaccone
Phobos Crypto Fund, Lp
PIT
Ready Campaign Inc.
Rocketfuel Blockchain, Inc
Silveridge Pte Ltd
Singapore Business Federation
Singapore Pte Ltd
Solana Labs, Inc
Spilsbury Holdings Limited
Steel Perlot Management, LLC
Tathastu Labs DMCC
Td Ameritrade Clearing, Inc.
Tether International Limited
TSB
Vcam
Vector Space Biosciences, Inc
Wachsman
Warriors
Washington Wizards
Webflow Inc.

Schedule B

FTX Trading

Current and Former Clients of A&M and/or its Affiliates¹

CBD
Chicago Title Insurance Company
Citizens Bank
DCG International Investments Ltd.
Epiq Corporate Restructuring
Name on File
Financial Times Limited, The
Grant Thornton
Jack in the Box
KPMG
Light Year Capital GmbH
Merrill Lynch
Rothschild & Company Inc.
TD Ameritrade Clearing, Inc.
TSB
World Trade Center Performing Arts Center, Inc.

Significant Equity Holders of Current and Former A&M Clients²

AIC Title Agency, LLC
Cellco Partnership d/b/a Verizon Wireless
Chicago Title Insurance Company
Light Year Capital GmbH
Mashinsky, Alex
Merrill Lynch
Rothschild & Company Inc.
Tether International Limited
Two Sigma Ventures III
US Department of Treasury

¹ A&M and/ or an affiliate is currently providing or has previously provided certain consulting or interim management services to these parties or their affiliates (or, with respect to those parties that are investment funds or trusts, to their portfolio or asset managers or their affiliates) in wholly unrelated matters.

² These parties or their affiliates (or, with respect to those parties that are investment funds or trusts, their portfolio or asset managers or other funds or trusts managed by such managers) are significant equity holders of clients or former clients of A&M or its affiliates in wholly unrelated matters.

Professionals & Advisors³

A&G Beteiligungsgesellschaft MbH
Arias, Fabrega & Fabrega
Chicago Title Insurance Company
Crowe Horwath First Trust LLP
Epiq Corporate Restructuring
Grant Thornton
Groom Law Group
KPMG
Rothschild & Company Inc.

Government and Regulatory⁴

Dubai Multi Commodities Centre
New York State Department of Taxation and Finance
Tennessee Department of Revenue
US Department of Treasury

A&M Vendors⁵

Cellco Partnership d/b/a Verizon Wireless
Crowe Horwath First Trust LLP
Financial Times Limited, The
Grant Thornton
Hamel-Smith Caribbean
KPMG
Merrill Lynch
Rightsize Facility Performance of Illinois, LLC
TSB

³ These professionals have represented clients in matters where A&M was also an advisor (or provided interim management services) to the same client. In certain cases, these professionals may have engaged A&M on behalf of such client.

⁴ A&M and/or an affiliate is currently providing or has provided certain consulting or interim management services to these government entities or regulatory agencies in wholly unrelated matters.

⁵ These parties or their affiliates provide or have provided products, goods and/or services (including but not limited to legal representation) to A&M and/or its affiliates

FTX Trading

**Individual Parties w/Indeterminate A&M
Connections⁶**

Learner, Joe

⁶ A&M used reasonable efforts to determine whether the large number of individual Potential Parties in Interest in these chapter 11 cases are related to individual parties who appeared in A&M's Client Database; however, A&M may have been unable to identify with specificity certain connections based on the generality of such individuals' names and/or the

information available to A&M at this time. To the extent A&M's connections to such individual parties were unable to be confirmed, A&M has separately identified these parties on this Schedule as "Indeterminate".